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## New Client Packet – Adult Patient

Client's Full Name: \_\_\_\_\_ Nickname: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Today's Date: \_\_\_\_\_

### ISSUES AND CONCERNS

**Behavior Excesses.** What do you do too often, too much, or at inappropriate times that gets you into trouble? Please list all behaviors you can think of. \_\_\_\_\_

\_\_\_\_\_

**Behavior Deficits.** What do you fail to do as often as you like, as much as you like, or when you would like? Please list all behaviors you can think of. \_\_\_\_\_

\_\_\_\_\_

**Positive Behavior.** What do you do that you like? What do they do that other people like?

\_\_\_\_\_

\_\_\_\_\_

**Other Concerns.** Do you have any concerns about yourself that you have not mentioned yet? \_\_\_\_\_

\_\_\_\_\_

**Treatment Goals.** Based on your list of your behavior and family concerns, what problem behaviors or issues do you want to see change first? How much must they be changed for you to be satisfied? \_\_\_\_\_

\_\_\_\_\_

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## FAMILY HISTORY

Who do you currently live with?

NAMES	AGES	RELATIONSHIP

Who are others in your life that you turn to for support or relationship needs (partners Friends, neighbors, family) that **do not live with you**.

NAMES	AGES	RELATIONSHIP TO YOU

Please describe any past counseling that you or any family member has had.

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Do you or anyone in your home currently (or in the past) have any addiction issues? \_\_\_\_\_

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## EDUCATION HISTORY

What is your highest grade completed? \_\_\_\_\_

College Attended and Degree Received? \_\_\_\_\_

Current Employer? \_\_\_\_\_

Profession? \_\_\_\_\_

## MEDICAL HISTORY

Have you experienced any of the following medical problems?

Serious Accident	Hospitalization	Surgery	Asthma
Head Injury	High Fever	Seizures	Eye/Ear Problems
Meningitis	Hearing Problems	Allergies	Loss of Consciousness

Please provide details: \_\_\_\_\_

\_\_\_\_\_

Please list current medical problems or physical handicaps: \_\_\_\_\_

\_\_\_\_\_

Please list current medications taken by your child on a regular basis: \_\_\_\_\_

\_\_\_\_\_

## OTHER HISTORY

Have you ever experienced any type of abuse, including physical, sexual, or verbal? If so, please describe: \_\_\_\_\_

\_\_\_\_\_

Have you had history of Suicidal Ideation of self-harm behaviors? If so, please describe: \_\_\_\_\_

\_\_\_\_\_

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## **INFORMED CONSENT / TREATMENT AGREEMENT**

Welcome to Main Line Therapy Center. This contract contains important information about our professional services and business policies. It also contains summary information about the use and disclosure of your Protected Health Information (PHI) for the purposes of treatment, payment, and health care operations. Although these documents are long and sometimes complex, it is very important that you understand them. When you sign this document, it will also represent an agreement between us. We can discuss any questions you have when you sign them or at any time in the future.

## **COUNSELING SERVICES**

Therapy is a relationship between people that is successful because of clearly defined rights and responsibilities held by each person. As a client in psychotherapy, you have certain rights and responsibilities that are important for you to understand. There are also legal limitations to those rights that you should be aware of. I, as your therapist, have corresponding responsibilities to you. These rights and responsibilities are described in the following sections.

Psychotherapy has both benefits and risks. Risks may include experiencing uncomfortable feelings, such as sadness, guilt, anxiety, anger, frustration, loneliness and helplessness, because the process of psychotherapy often requires discussing the unpleasant aspects of your life. However, psychotherapy has been shown to have benefits for individuals who undertake it. Therapy often leads to a significant reduction in feelings of distress, increased satisfaction in interpersonal relationships, greater personal awareness and insight, increased skills for managing stress and resolutions to specific problems. However, there are no guarantees about what will happen in therapy. Psychotherapy requires a very active effort on your part. In order to be most successful, you will have to work on things we discuss outside of sessions.

Our initial counseling sessions will be 90 minutes and will involve a comprehensive evaluation of your unique needs. By the end of the evaluation, I will be able to offer you some initial impressions of what our work may include. At that point, we will discuss your treatment goals and develop an initial treatment plan. You should evaluate this information and make your own assessment about whether you feel comfortable working with me. If you have questions about my procedures, we should discuss them whenever they arise. If your doubts persist, I will be happy to help you set up a meeting with another mental health professional for a second opinion.

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## APPOINTMENTS

Appointments will ordinarily be 45-60 minutes in duration, once per week at a time we agree on, although some sessions may be more or less frequent as needed. The time scheduled for your appointment is assigned to you and you alone. If you need to cancel or reschedule a session, I ask that you provide me with 24-hours' notice. If you miss a session without canceling, or cancel with less than 24-hour notice, my policy is to collect the amount of your scheduled session fee (unless we both agree that you were unable to attend due to circumstances beyond your control). If it is possible, I will try to find another time to reschedule the appointment. In addition, you are responsible for coming to your scheduled session on time; if you are late, your appointment will still need to end on time.

## PROFESSIONAL FEES

The initial 90-minute intake / evaluation session is \$225. If we agree that we are a mutual good fit, each subsequent therapy session is \$140 for 45 minutes, or \$160 for 60 minutes. You are responsible for payment at the time of your session unless prior arrangements have been made. Payment may be made by check (payable to **Main Line Therapy Center**), cash, or electronically through Ivy Pay (secure payment system for Therapists). We are not able to directly process credit card payments. Any checks returned as unpaid are subject to an additional fee of \$25.00 to cover bank fees. If you refuse to pay your debt, we reserve the right to use an attorney or collection agency to secure payment.

In addition to weekly appointments, it is my practice to charge \$160 per hour on a prorated basis for other professional services that you may require, including report writing, telephone conversations that last longer than 15 minutes, attendance at meetings or consultations which you have requested, or the time required to perform any other service which you may request of me. If you anticipate becoming involved in a court case, I recommend that we discuss this fully before you waive your right to confidentiality. If your case requires my participation, you will be expected to pay for the professional time required even if another party compels me to testify.

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## **INSURANCE REIMBURSEMENT**

In order for us to set realistic treatment goals and priorities, it is important to evaluate what resources you have available to pay for your treatment. If you have health insurance, your policy will usually provide some coverage for mental health treatment. Upon request, Main Line Therapy Center will provide you with a medically-coded receipt for your therapy session with a diagnostic code that is required by most insurance plans for reimbursement. You may submit the receipt to your insurance company for reimbursement. It is your responsibility to know exactly what coverage your policy provides for mental health services and the process for getting reimbursed.

## **PROFESSIONAL HEALTH RECORDS**

By law, Main Line Therapy Center is required to keep appropriate records of the psychological services that we provide. Your records are maintained in a locked cabinet in a secure location. I keep brief records noting that you were here, your reasons for seeking therapy, the goals and progress we set for treatment, your diagnosis, topics we discussed, your medical, social, and treatment history, records I receive from other providers, copies of records I send to others, and your billing records. Except in unusual circumstances that involve danger to yourself, you have the right to a copy of your file.

Because these are professional records, they may be misinterpreted and / or upsetting to untrained readers. For this reason, I recommend that you initially review them with me, or have them forwarded to another mental health professional to discuss the contents. If I refuse your request for access to your records, you have a right to have my decision reviewed by another mental health professional, which I will discuss with you upon your request. You also have the right to request that a copy of your file be made available to any other health care provider at your written request.

## **PARENTS & MINORS**

While privacy in therapy is crucial to successful progress, parental involvement can also be essential. It is my policy not to provide treatment to a child under age 13 unless s/he agrees that I can share whatever information I consider necessary with a parent. For children 14 and older, I request an agreement between the client and the parents allowing me to share general information about treatment progress and attendance, as well as a treatment summary upon completion of therapy. All other communication will require the child's agreement, unless I feel there is a safety concern, in which case I will make every effort to notify the child of my intention to disclose information ahead of time and make every effort to handle any objections that are raised.

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## CONTACT BETWEEN SESSIONS

I am often not immediately available by telephone. I do not answer my phone when I am with clients or otherwise unavailable. At these times, you may leave a message on my confidential voice mail and your call will be returned as soon as possible. It may take a day or two for non-urgent matters. If you do not hear from me, or I am unable to reach you, and you feel you cannot wait for a return call or if you feel unable to keep yourself safe, please call the National Suicide Prevention Lifeline at (800) 273-8255, go to your local Hospital's Emergency Room, or call 9-1-1 and ask to speak to the mental health worker on call. I will make every attempt to inform you in advance of planned absences, and provide you with the name and phone number of the mental health professional covering my practice.

## LIMITS OF CONFIDENTIALITY

Psychotherapy is confidential, with the below stated exceptions.

**Duty to Warn:** Therapists are mandated by law to disclose pertinent information discussed in therapy if the client has an intent or plan to harm another person.

**Suicide/Self harm:** Depression is a common emotion expressed in therapy. If a client is feeling hopeless enough to imply or disclose a plan for suicide, steps need to be taken to ensure safety. This would include making reasonable attempts to notify the family and possible admission to psychiatric emergency services.

**Animal abuse:** I will report animal abuse, including cases of neglect and hoarding.

**Vulnerable Adults and Children:** Mental health professionals are required by law to report stated or suspected abuse of a child or vulnerable adult to the appropriate social service agencies.

**Prenatal Exposure to Controlled Substances:** in keeping with protecting vulnerable populations, Mental Health Providers are required to report admitted use of controlled substances during pregnancy that are potentially harmful to the fetus.

Other than the noted exceptions, if there are reasons to disclose your protected confidential information you understand that I will be provided a Release of Information form to make the request in writing.

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## OTHER RIGHTS

If you are unhappy with what is happening in therapy, I hope that you will talk with me so that I can respond to your concerns. Concerns will be taken seriously and handled with care and respect. You may also request that I refer you to another therapist and are free to end therapy at any time. You have the right to considerate, safe and respectful care, without discrimination as to race, ethnicity, color, gender, sexual orientation, age, religion, national origin, or source of payment. You have the right to ask questions about any aspects of therapy and about my specific training and experience. You have the right to expect that I will not have social relationships with clients or with former clients.

## TERMINATION

Your participation in psychotherapy with Main Line Therapy Center is voluntary. You have the absolute right to withdraw and cancel treatment at any time. We will discuss and develop a termination plan to reduce any potential negative effects. If 3 consecutive scheduled appointments are missed, Main Line Therapy Center will consider your treatment canceled and you will be financially responsible for the fees associated with the missed appointments. A letter will be sent to you acknowledging the termination along with a closing bill for any unpaid balance.

## AGREEMENT / CONSENT TO PSYCHOTHERAPY

Your signature below indicates that you have read this Agreement in its' entirety (including **LIMITS OF CONFIDENTIALITY**) and agree to all terms and conditions.

### Client(s) Agreement:

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent / Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Therapist Agreement:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_